

NOTICE AND AGENDA OF THE SPECIAL MEETING
OF THE BOARD OF TRUSTEES OF THE CANADIAN COUNTY
EDUCATIONAL FACILITIES AUTHORITY

STATE OF OKLAHOMA
CANADIAN COUNTY
FILED OR RECORDED
2017 AUG 24 A 8:56

DATE: Monday, August 28, 2017
TIME: 10:00 a.m.
PLACE: Public Meeting Room, Canadian County Courthouse
201 North Choctaw
El Reno, Oklahoma 73036

SHERRY MURRAY
COUNTY CLERK

AGENDA

1. Call to Order.
2. Consider approval of minutes of prior meetings.
3. Consider adoption of a Resolution authorizing the Authority to issue its Lease Revenue Bonds/Notes, Series 2017 (Canadian Valley Technology Center Project) (the "Lease Financing"), in an aggregate principal amount not to exceed \$27,000,000; waiving competitive bidding and authorizing said Lease Financing to be sold on a negotiated basis; approving a Ground Lease Agreement between Canadian Valley Technology Center School District No. 6 of Canadian County, Oklahoma (Canadian Valley Technology Center) and the Authority and a Lease/Purchase Agreement between the Authority and Canadian Valley Technology Center School District No. 6 of Canadian County, Oklahoma (Canadian Valley Technology Center); approving an Indenture; authorizing the issuance and securing the payment of said Lease Financing; approving a Purchase Agreement between the Authority and Purchaser of the Lease Financing; approving the Offering Documents pertaining to said Lease Financing and authorizing the Chairman to approve any corrections to said Offering Documents; providing that the Trust Indenture, as amended, creating the Authority is subject to the provisions of said Indenture; authorizing and directing the execution of the Lease Financing and other documents relating to the transactions; and containing other provisions relating thereto.
4. Consider adoption of a Resolution authorizing the Authority to issue its Lease Revenue Bonds/Notes, Series 2017 (Piedmont Public Schools Project) (the "Lease Financing"), in an aggregate principal amount not to exceed \$55,000,000; waiving competitive bidding and authorizing said Lease Financing to be sold on a negotiated basis; approving a Ground Lease Agreement between Independent School District No. 22 of Canadian County, Oklahoma (Piedmont Public Schools) and the Authority and a Lease/Purchase Agreement between the Authority and Independent School District No. 22 of Canadian County, Oklahoma (Piedmont Public Schools); approving an Indenture; authorizing the issuance and securing the payment of said Lease Financing; approving a Purchase Agreement between the Authority and Purchaser of the Lease Financing; approving the Offering Documents pertaining to said Lease Financing and authorizing the Chairman to approve any corrections to said Offering

Documents; providing that the Trust Indenture, as amended, creating the Authority is subject to the provisions of said Indenture; authorizing and directing the execution of the Lease Financing and other documents relating to the transactions; and containing other provisions relating thereto.

5. New Business.

6. Adjourn.



John B Johnson, Recording Secretary

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Canadian County at 8:56 o'clock A.M., on the 24th day of AUG., 2017 and that a true and correct copy of such Notice of said meeting was posted at the place of said meeting at 9:00 o'clock A.M., on the 24th day of AUG., 2017 all as required by law.